



Honey Market Presentation

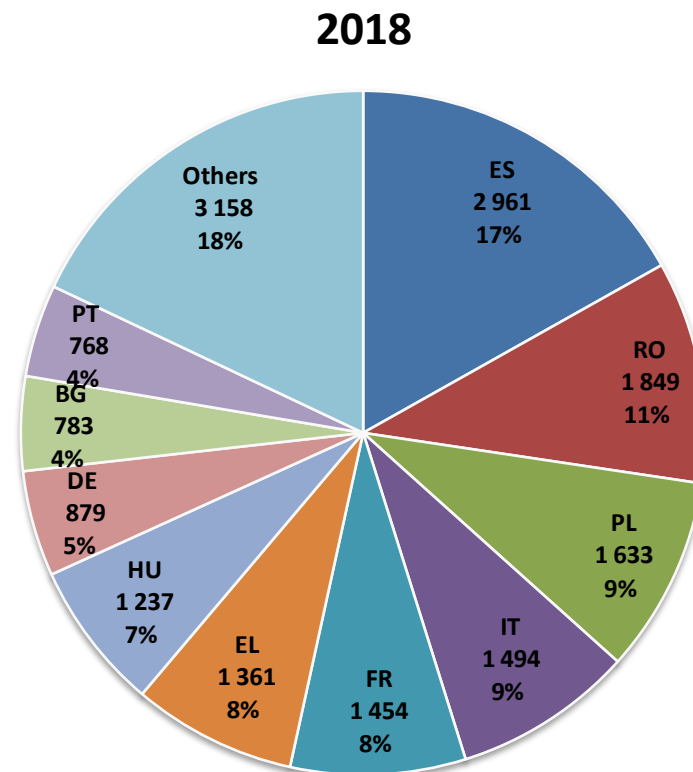
CMO
21 November 2019



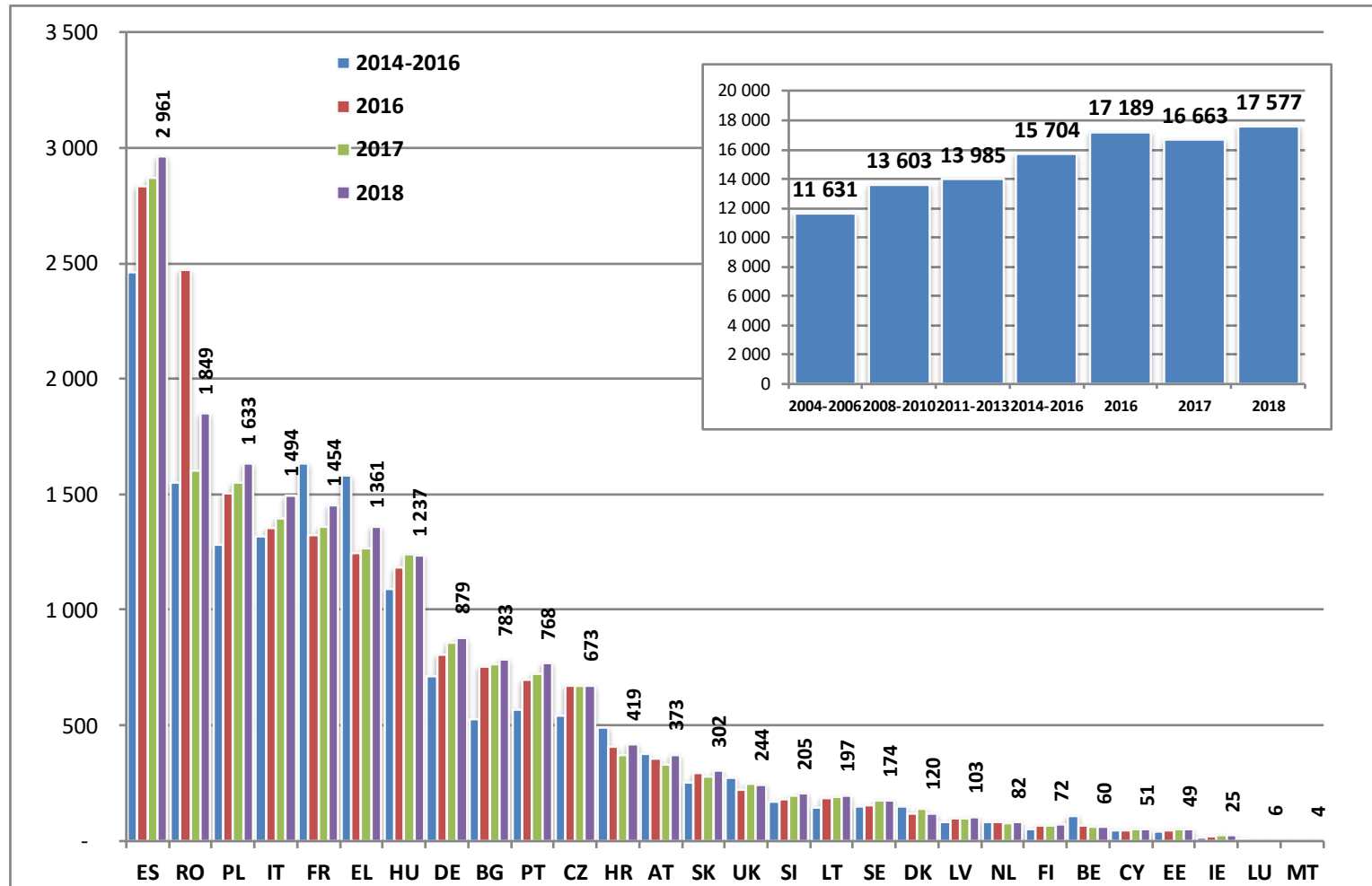
Number of hives (in thousand)



	2017	2018		
ES	2 868	2 961	↑	+3.2%
RO	1 603	1 849	↑	+15.3%
PL	1 553	1 633	↑	+5.2%
IT	1 396	1 494	↑	+7.0%
FR	1 360	1 454	↑	+6.9%
EL	1 264	1 361	↑	+7.6%
HU	1 239	1 237	↓	-0.2%
DE	859	879	↑	+2.3%
BG	766	783	↑	+2.3%
PT	721	768	↑	+6.4%
CZ	671	673	↑	+0.4%
HR	371	419	↑	+12.7%
AT	329	373	↑	+13.2%
SK	279	302	↑	+8.4%
UK	247	244	↓	-1.2%
SI	195	205	↑	+4.9%
LT	192	197	↑	+2.8%
SE	174	174	→	+0.0%
DK	141	120	↓	-14.9%
LV	96	103	↑	+6.8%
NL	78	82	↑	+4.6%
FI	67	72	↑	+7.9%
BE	59	60	↑	+0.8%
CY	50	51	↑	+3.2%
EE	50	49	↓	-2.4%
IE	23	25	↑	+5.8%
LU	6	6	↓	-1.5%
MT	4	4	↑	+2.8%
EU	16 663	17 577	↑	+5.5%



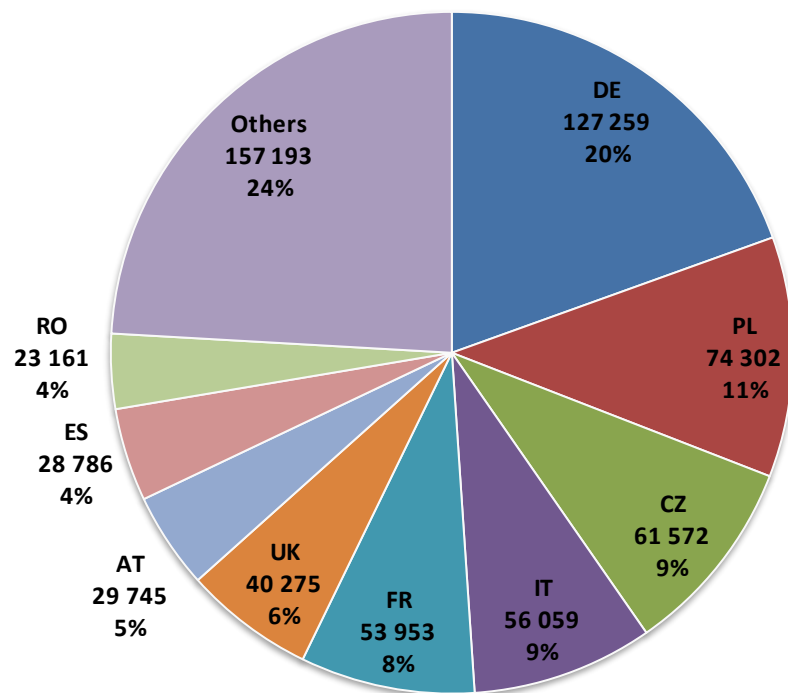
Number of hives (in thousand)



Number of beekeepers



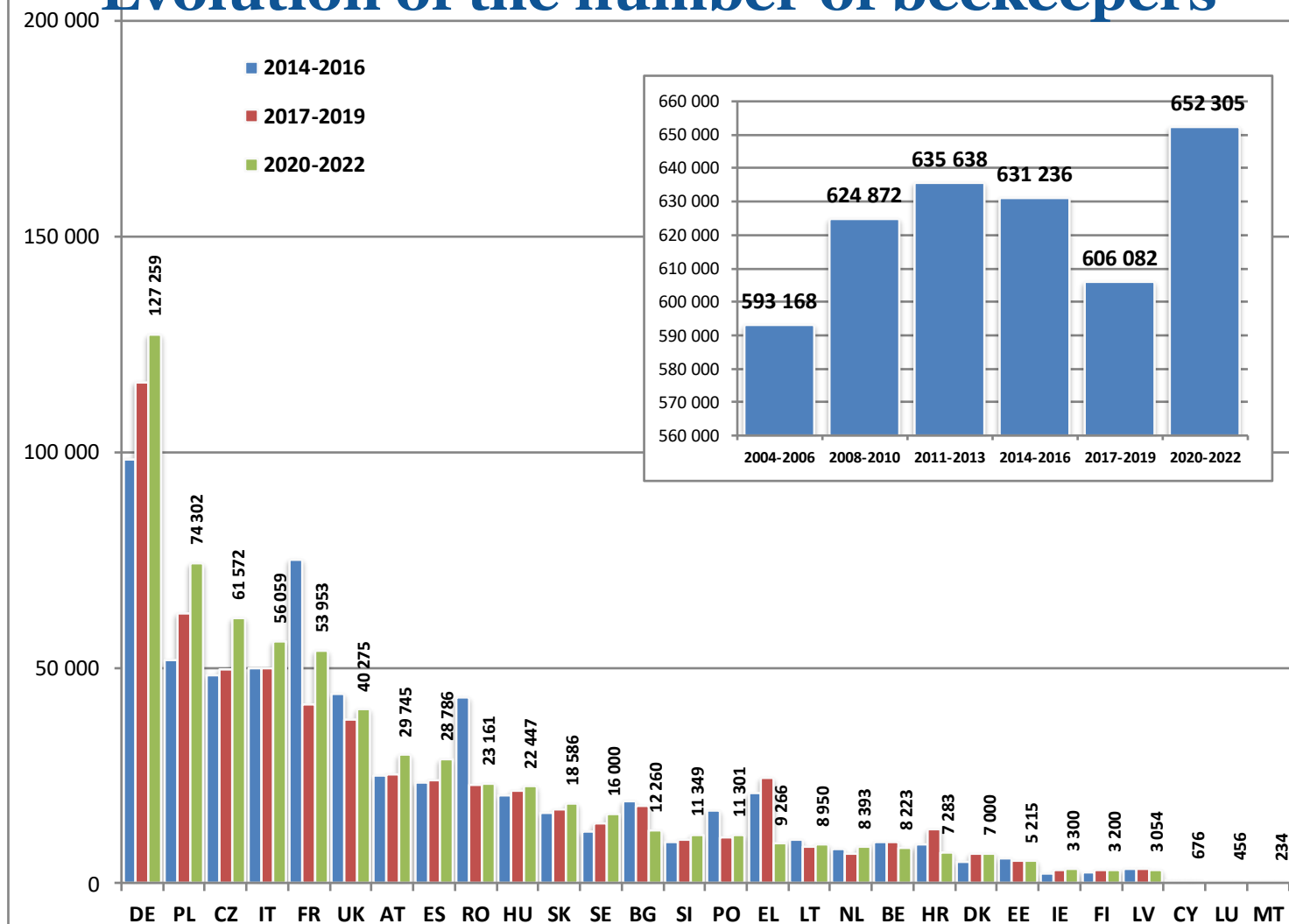
	2017-2019	2020-2022		
DE	116 000	127 259	↑	+9.7%
PL	62 575	74 302	↑	+18.7%
CZ	49 486	61 572	↑	+24.4%
IT	50 000	56 059	↑	+12.1%
FR	41 560	53 953	↑	+29.8%
UK	37 888	40 275	↑	+6.3%
AT	25 277	29 745	↑	+17.7%
ES	23 816	28 786	↑	+20.9%
RO	22 930	23 161	↑	+1.0%
HU	21 565	22 447	↑	+4.1%
SK	17 171	18 586	↑	+8.2%
SE	14 000	16 000	↑	+14.3%
BG	17 969	12 260	↓	-31.8%
SI	10 145	11 349	↑	+11.9%
PO	10 698	11 301	↑	+5.6%
EL	24 582	9 266	↓	-62.3%
LT	8 536	8 950	↑	+4.9%
NL	7 000	8 393	↑	+19.9%
BE	9 490	8 223	↓	-13.4%
HR	12 526	7 283	↓	-41.9%
DK	7 000	7 000	→	+0.0%
EE	5 250	5 215	↓	-0.7%
IE	3 000	3 300	↑	+10.0%
FI	3 100	3 200	↑	+3.2%
LV	3 282	3 054	↓	-6.9%
CY	691	676	↓	-2.2%
LU	337	456	↑	+35.3%
MT	208	234	↑	+12.5%
EU	606 082	652 305	↑	+7.6%



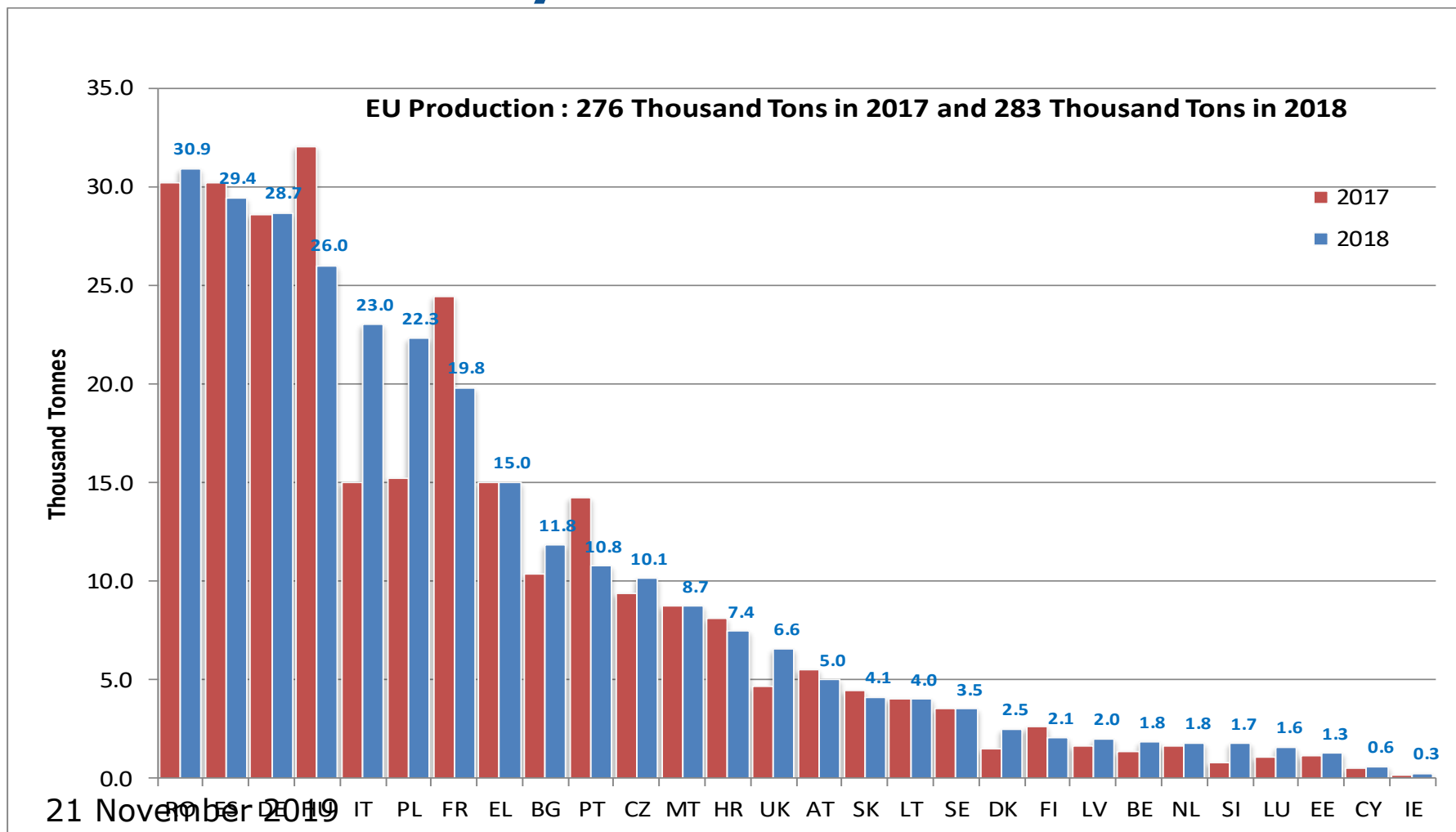
Number of beekeepers



Evolution of the number of beekeepers

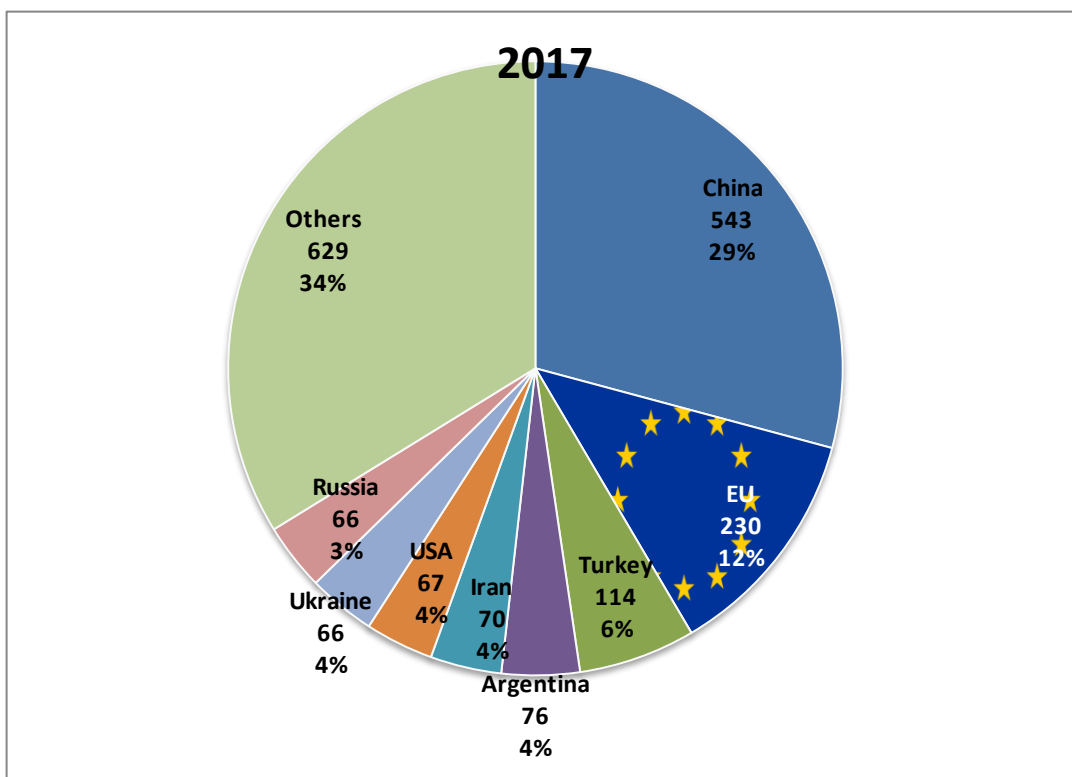


EU Honey Production UPDATED



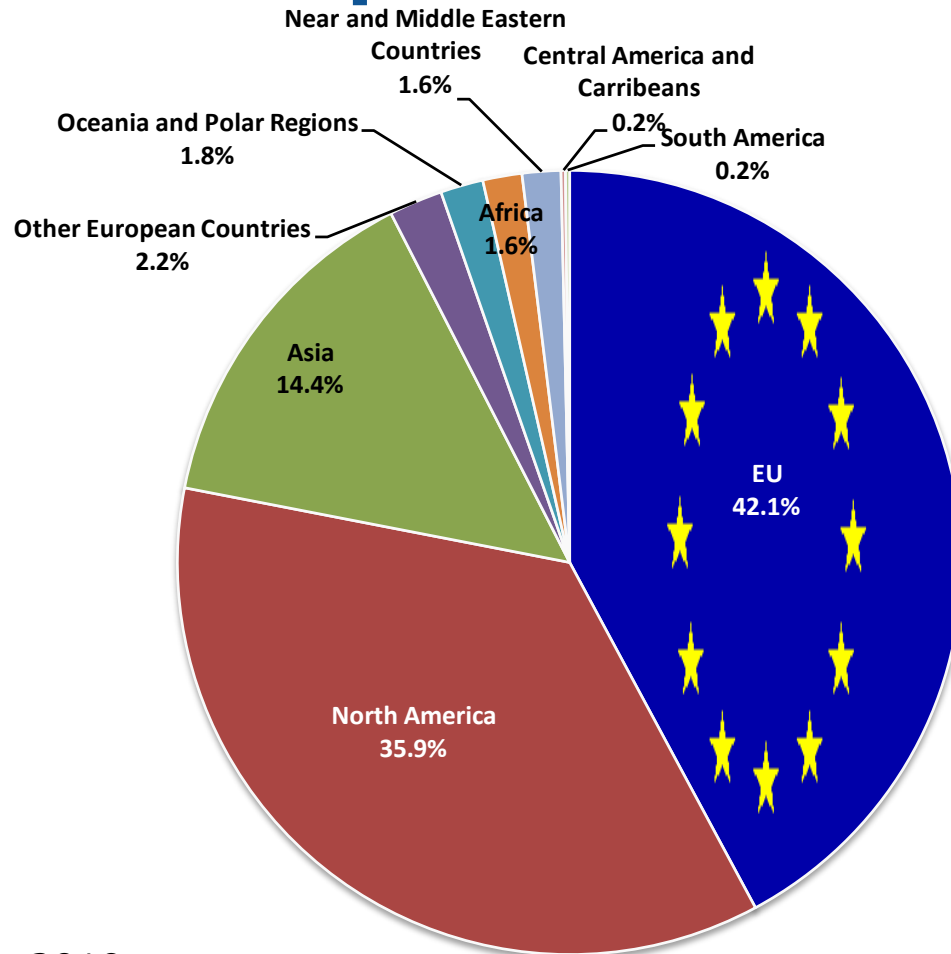
World Production of Honey per Country (1 000 T)

	2016	2017	Share of World Production
China	555	543	29%
EU	230	230	12%
Turkey	106	114	6%
Argentina	68	76	4%
Iran	68	70	4%
USA	73	67	4%
Ukraine	59	66	4%
Russia	70	66	4%
India	64	65	3%
Mexico	55	51	3%
Ethiopia	48	50	3%
Brazil	40	42	2%
Canada	39	39	2%
United Republic of Republic of Korea	30	30	2%
Angola	26	27	1%
Uruguay	23	23	1%
Viet Nam	20	20	1%
Kenya	17	19	1%
Central African	16	16	1%
Mali	11	15	1%
New Zealand	20	15	1%
Australia	13	13	1%
Other	182	186	10%
	1 859	1 861	



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Share of Imports of Honey in 2017



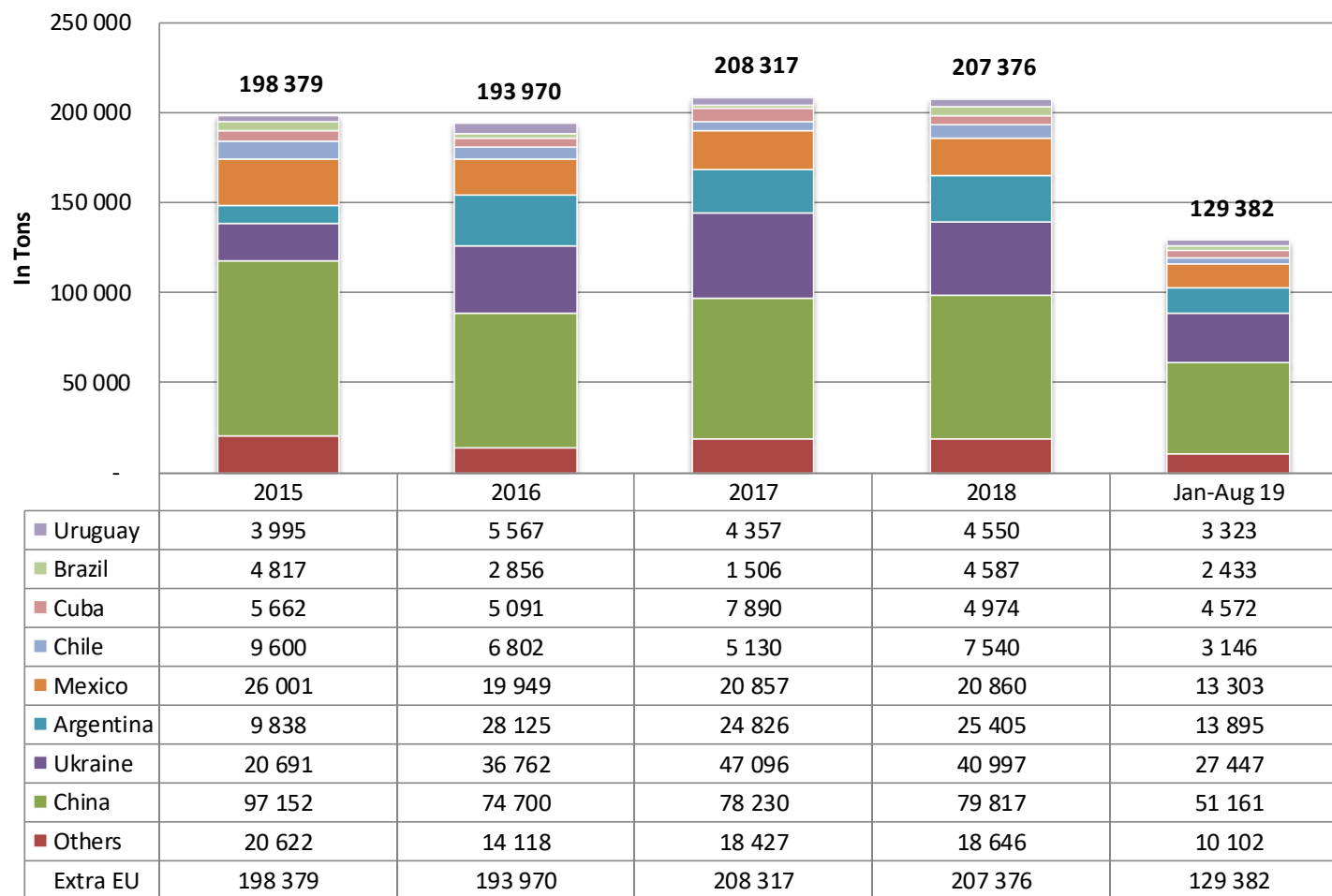
World Imports of Honey*

*No numbers from China for 2018

	2017		2018		Share of World Imports	
	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €
European Union	208 317	457 218	207 376	451 085	38.5%	33.8%
North America	204 416	532 155	202 309	451 710	37.6%	33.8%
<i>of which USA</i>	202 565	503 411	201 577	426 854	37.4%	32.0%
Asia	72 134	319 544	62 333	211 508	11.6%	15.8%
<i>of which Japan</i>	42 821	126 573	44 521	123 068	8.3%	9.2%
<i>China</i>	5 682	80 896	-	-	0.0%	0.0%
Near and Middle Eastern Countries	33 582	112 904	31 827	116 741	5.9%	8.7%
Oceania and Polar Regions	8 713	41 777	15 588	45 500	2.9%	3.4%
Other European Countries	11 006	43 165	11 545	46 234	2.1%	3.5%
Africa	10 311	17 841	6 669	9 826	1.2%	0.7%
South America	840	2 205	610	1 562	0.1%	0.1%
Central America and Carribeans	912	2 374	272	701	0.1%	0.1%
Total	550 231	1 529 185	538 529	1 334 867		

Source : UN Comtrade

EU Imports of Honey by Origin (in Tons)

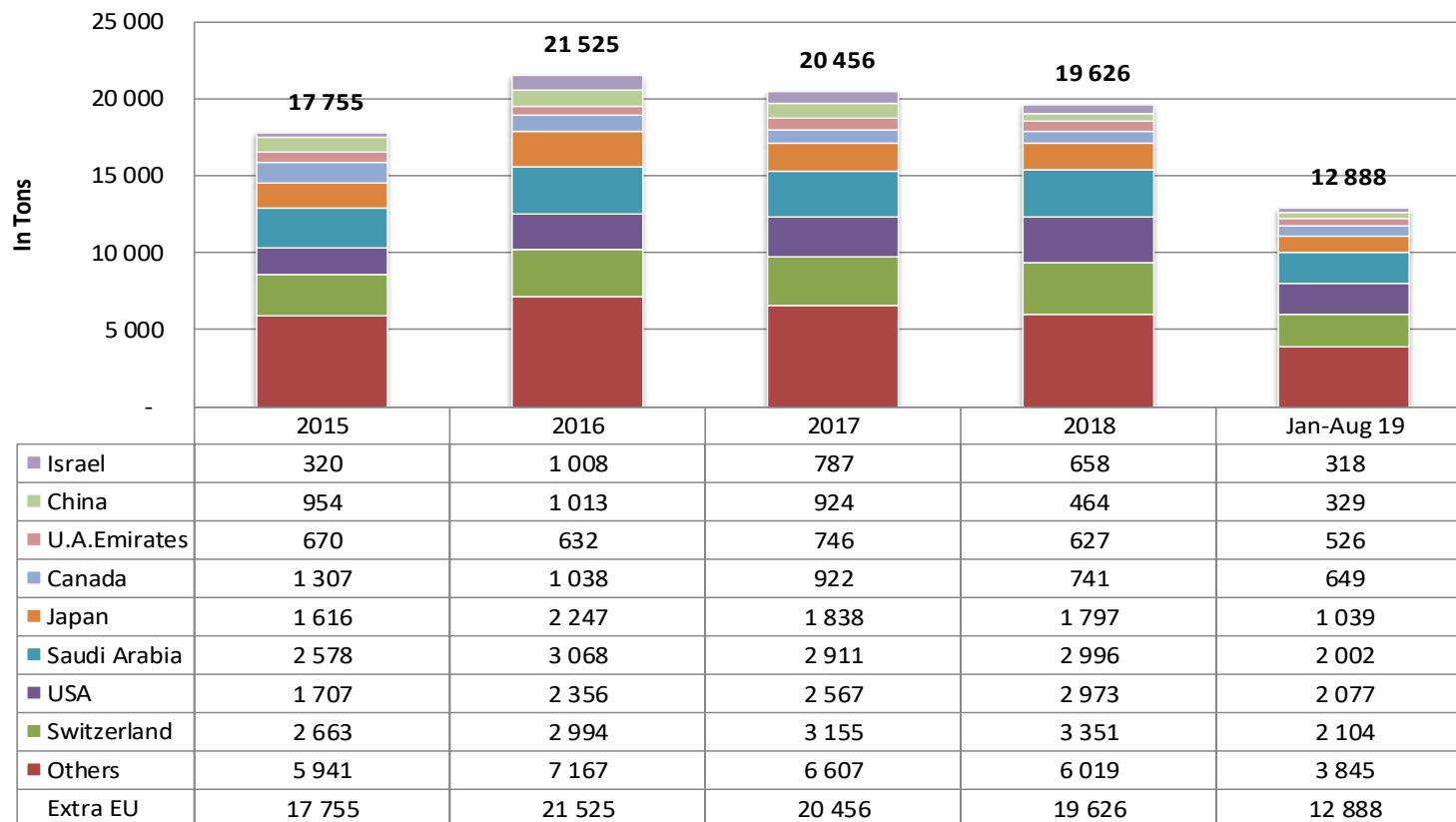


World Exports of Honey

	2017		2018		Share of World Imports	
	Tons	1 000 €	Tons	1 000 €	Tons	1 000 €
Asia	207 029	416 304	74 701	128 500	19.5%	11.6%
<i>of which China</i>	129 260	239 570	-	-	0.0%	0.0%
European Union	18 227	105 362	22 530	128 066	5.9%	11.6%
South America	111 774	306 635	111 411	261 019	29.2%	23.7%
Other European Countries	78 342	152 542	59 049	113 847	15.5%	10.3%
Central America and Carribeans	32 069	103 873	58 156	109 069	15.2%	9.9%
North America	27 213	76 953	26 688	73 299	7.0%	6.6%
<i>of which Canada</i>	55	298	34	213	0.0%	0.0%
<i>USA</i>	6	47	8	59	0.0%	0.0%
Near and Middle Eastern Countries	15 134	61 158	12 169	44 782	3.2%	4.1%
Oceania and Polar Regions	13 433	264 419	14 782	235 405	3.9%	21.3%
Africa	2 428	7 881	2 695	9 114	0.7%	0.8%
Total	505 650	1 495 126	382 182	1 103 101		

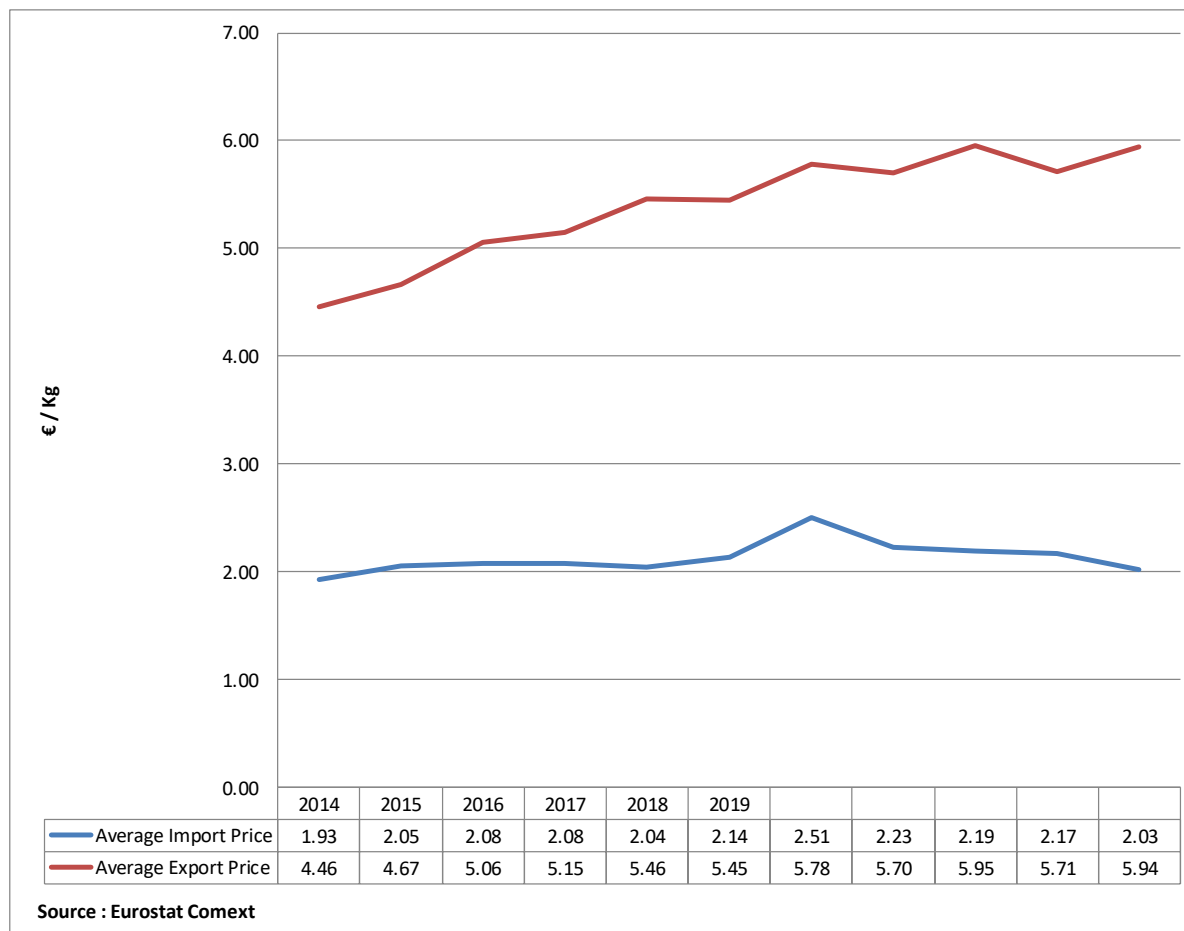
Source : UN Comtrade

EU Exports of Honey by Destinations



Source : Eurostat Comext

Average Import and Export Prices



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National apiculture programmes – State of play

- Programmes and budget approved by Commission Implementing Decision 2019/974
- Apply since 1 August 2019



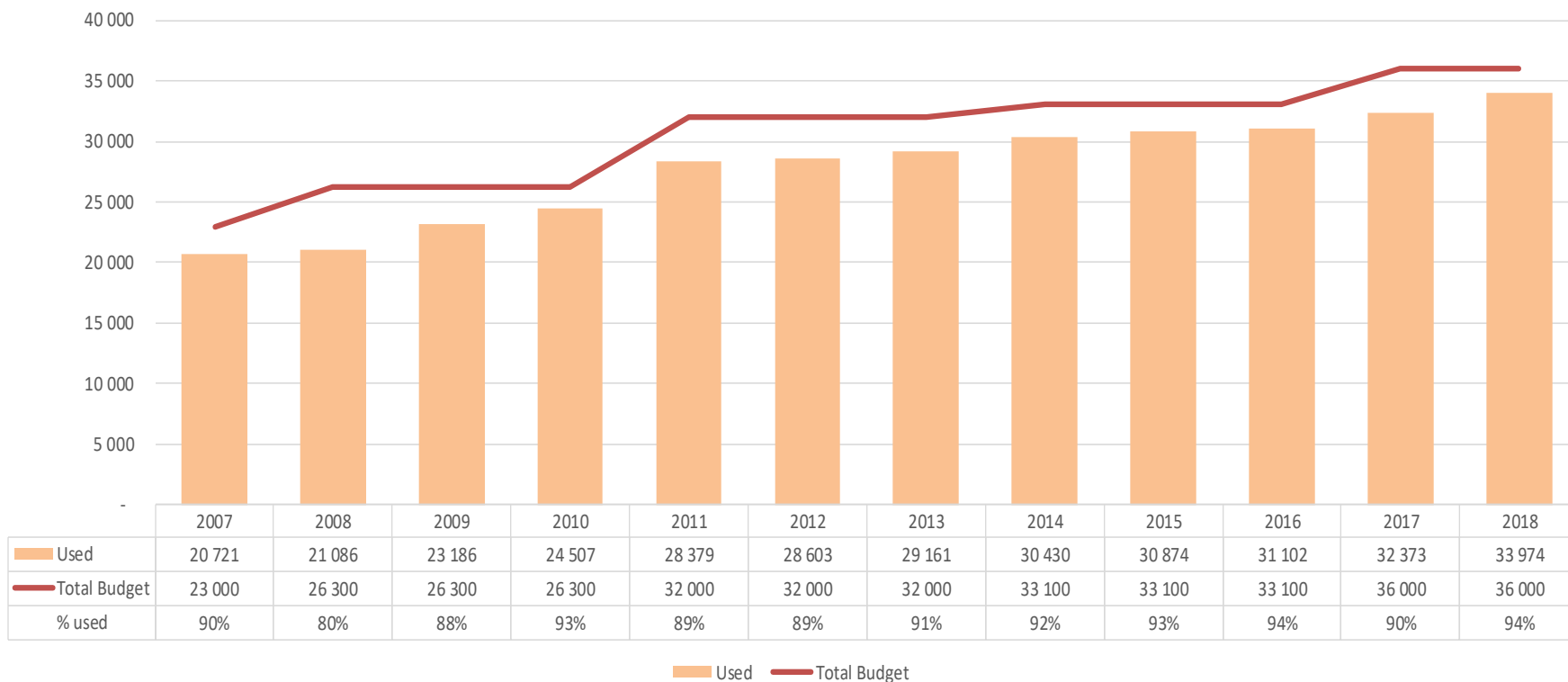
Apiculture Programme Measures ORIGINALLY PLANNED

- A** Technical Assistance: 27 MS
- B** Combatting Beehive Invaders: 28 MS
- C** Rationalisation of Transhumance: 19 MS
- D** Analysis of Apiculture Products: 20 MS
- E** Restocking of Hives: 22 MS
- F** Applied Research: 18 MS
- G** Market Monitoring: 14 MS
- H** Product Improvement: 17 MS

NEXT STEPS

- Member States report on implementation
 - 15 March 2020 for apiculture year 2019
 - 15 March 2021 for apiculture year 2020
 - 15 March 2020 – number of beehives counted in 2019
-
- End of 2019 – Commission report on implementation of the apiculture programmes

Budget Allocation and Use in Thousand Euros



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Where to find data:

New homepage

https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/honey_en